IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.,

Debtors.¹

PROMESA Title III

Case No. 17-03283 (LTS)

(Jointly Administered)

AMENDED INFORMATIVE MOTION REGARDING NATIONAL PUBLIC FINANCE GUARANTEE CORPORATION'S APPEARANCE AT SEPTEMBER 21–22, 2022 OMNIBUS HEARING

PLEASE TAKE NOTICE that Gabriel A. Morgan and/or Robert Berezin from Weil, Gotshal & Manges LLP will appear on behalf of National Public Finance Guarantee Corporation ("National") at the September 21–22, 2022 Omnibus Hearing, which will be conducted using the audio and video features of the Zoom platform as a virtual courtroom. National's Party Appearance Cover Sheet is attached hereto as Exhibit A.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (the "Commonwealth") (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17 BK 3284-LTS) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17 BK 4780-LTS) (Last Four Digits of Federal Tax ID: 3747); and (vi) Puerto Rico Public Buildings Authority ("PBA") (Bankruptcy Case No. 19-BK-5523-LTS) (Last Four Digits of Federal Tax ID: 3801) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

National's legal representatives reserve the right to be heard on any matter concerning:

- i. Urgent Motion of Financial Oversight and Management Board for Order (I) Establishing Schedule to Continue Negotiations During Litigation of Gating Issues Pursuant to Litigation Schedule and (II) Granting Related Relief (ECF No. 22269 in Case No. 17-03283 (LTS)), and any other responses or filings related to the foregoing; and
- ii. any other matters scheduled for the hearing or raised by any party at the hearing related to the Title III cases or any adversary proceeding pending in the Title III cases or in the interests of National.

RESPECTFULLY SUBMITTED, this 18th day of September, 2022.

WE HEREBY CERTIFY that on this same date a true and exact copy of this motion was filed with the Clerk of Court using the CM/ECF system, which will notify a copy to counsel of record. Also, copy of this document will be notified via electronic mail to all case participants.

ADSUAR MUÑIZ GOYCO SEDA & PÉREZ-OCHOA, P.S.C.

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By: <u>/s/ Eric Pérez-Ochoa</u> Eric Pérez-Ochoa USDC-PR No. 206314

/s/ Luis Oliver-Fraticelli Luis Oliver-Fraticelli USDC-PR No. 209204

/s/ Alexandra Casellas-Cabrera Alexandra Casellas-Cabrera USDC-PR No. 301010

WEIL, GOTSHAL & MANGES LLP

Kelly DiBlasi (admitted *pro hac vice*) Jonathan Polkes (admitted *pro hac vice*) Gregory Silbert (admitted *pro hac vice*) Robert Berezin (admitted *pro hac vice*)

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EXHIBIT A PARTY APPEARANCE COVER SHEET

Name of Party	National Public Finance Guarantee Corporation
Party Name Abbreviation (For Use with Zoom)	National
Attorney(s) Representing Party (provide the listed information for each attorney who may appear for the Party): • Name • Email • Law Firm • Phone Number • Docket Entry No. for the Attorney's Notice of Appearance • Zoom Screen Name	 Gabriel A. Morgan gabriel.morgan@weil.com Weil, Gotshal & Manges LLP (713) 546-5000 Notice of Appearance: ECF No. 22190 Zoom Screen Name: National / Morgan, Gabriel/ Weil, Gotshal & Manges Robert Berezin robert.berezin@weil.com Weil, Gotshal & Manges LLP (212) 310-8000 Notice of Appearance: ECF No. 18829 Zoom Screen Name: National / Berezin, Robert / Weil, Gotshal & Manges